

Our Top Picks and Calls

BONDS

DOLLAR DENOMINATED

Bond	Coupon	Maturity/Call Date	YTM
Republic of Chile (CHILE)	3.125%	21-Jan-26	4.276%
Republic of the Philippines (ROP)	3.000%	01-Feb-28	4.502%
SK Hynix Inc (HYUELE)	5.500%	16-Jan-29	4.804%
SM Investments Corp (SMPM)	5.375%	24-Jun-29	5.173%
Republic of the Philippines (ROP)	1.648%	10-Jun-31	4.732%

PESO DENOMINATED

Bond	Coupon	Maturity/Call Date	YTM
FXTN 20-14	8.625%	06-Sep-27	5.730%
FXTN 7-64	3.625%	22-Apr-28	5.730%
RTB 5-18	6.250%	28-Feb-29	5.780%
FXTN 7-70	6.375%	27-Jul-30	5.880%
FXTN 10-69	6.750%	15-Sep-32	6.015%

Gross of 20% withholding tax

NOTES: Rates are indicative as of the previous banking day, March 31, 2025. Volume subject to availability for bonds. Rates are exclusive of fees and charges (gross).

STOCKS

DMCI Holdings, Inc. (DMC)

OVERWEIGHT
1.1% of PSEi

Despite market uncertainties, DMC is supported by its 10% trailing dividend yield, which offers compelling income stability. Furthermore, investors may look to position ahead of the April ex-dividend date to capitalize on either the payout or potential upward boost preceding the cutoff.

Puregold Price Club, Inc. (PGOLD)

NEUTRAL
0.7% of PSEi

The consumer retailer is poised to benefit from a potential resurgence in consumer spending tied to midterm elections-related tailwinds this year. However, sentiment remains muted, awaiting clarity from earnings to evaluate PGOLD's ability to capture the potential upside.

Bloomberry Resorts Corporation (BLOOM)

UNDERWEIGHT
0.3% of PSEi

BLOOM struggled in regaining traction last year as weak demand for onsite gaming persisted, a headwind likely to continue this year. While its move towards online gaming may offer cushion, investor sentiment remain subdued as its recent price action puts it at risk of index deletion.

Source: Metrobank Trust Banking Group

Index weights as of March 21, 2025

SPOTLIGHT

METRO HIGH DIVIDEND YIELD UNIT PAYING FUND

Intends to achieve *income and capital appreciation* by investing in stocks offering above-average returns through cash and special dividends.

Fund Classification	Risk Profile	Net Asset Value	Minimum Initial Investment
Peso-denominated Equity Unit Paying Fund	Suitable for investors with an Aggressive risk profile	PHP 3.62 Billion (As of February 28, 2025)	PHP 10,000
Unit Income Distribution Schedule	Semi-annual – Every 4th Monday of April and October.		

Historical Fund Performance
Historical performance does not indicate future performance of the fund. Figures are all net of fees & taxes and updated as of March 28, 2025.

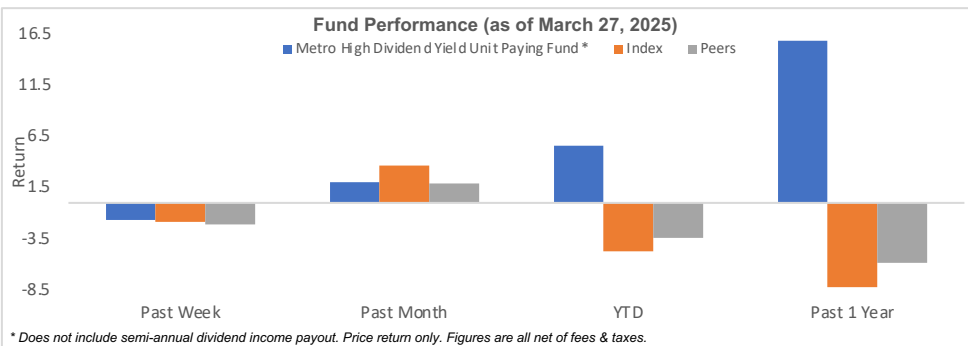
Year to Date ROI	5.61%
Past One Year ROI	15.89%

Historical Dividend Income Payout

April 2023	1.39%
October 2023	3.94%
April 2024	1.76%
October 2024	1.98%

Dates to Remember

- Clients who are invested before April 25, 2025 will be eligible for the April 2025 income payout.
- Income payout settlement date is scheduled on April 29, 2025.



Absolute (1 Yr)	Fund	Index	Peers
Volatility measures how much the fund's price fluctuates.	10.25	17.55	15.80
Downside Risk focuses on the likelihood and extent of potential losses.	7.41	12.42	11.03

Source: Metrobank Trust Banking Group

Being an investment product, there is no guaranty on the principal and income of the investments. UITFs are governed by BSP regulations but are not deposit products, hence are not covered by the PDIC.



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