

(Reach out to your relationship manager or investment specialist if you wish to act on these ideas.)

BONDS

DOLLAR DENOMINATED

| Issuer | Coupon | Maturity/Call Date | YTM |
|-----------------------------------|--------|--------------------|--------|
| Sultanate of Oman (OMAN) | 5.625% | 17-Jan-28 | 5.717% |
| Bank Negara Indonesia (BBNIIJ) | 5.280% | 5-Apr-29 | 5.378% |
| SM Investments Corp (SMPM) | 5.375% | 24-Jun-29 | 5.501% |
| Pertamina (PERTIJ) | 3.100% | 21-Oct-29 | 5.465% |
| Republic of the Philippines (ROP) | 4.375% | 05-Mar-30 | 5.204% |

PESO DENOMINATED

| Bond | Coupon | Maturity/Call Date | YTM |
|------------|--------|--------------------|--------|
| RTB 5-13 | 2.625% | 12-Aug-25 | 5.700% |
| RTB 5-15 | 4.875% | 04-Mar-27 | 5.950% |
| RTB 5-17 | 6.125% | 22-Aug-28 | 6.050% |
| RTB 5-18 | 6.250% | 28-Feb-29 | 6.130% |
| FXTN 20-17 | 8.000% | 19-Jul-31 | 6.200% |

Gross of 20% withholding tax

NOTES: Rates are indicative as of the previous banking day, January 14, 2024. Volume subject to availability for bonds. Rates are exclusive of fees and charges (gross).

STOCKS

Converge ICTSI (CNVRG)

OVERWEIGHT
1.0% of PSEi

The telco's strategic focus on the mass market has yielded strong results, allowing it to outpace the incumbent competitors in net additions within the broadband segment. This feat solidifies CNVRG's foothold in the industry, lifting investor confidence.

Monde Nissin Corporation (MONDE)

NEUTRAL
1.6% of PSEi

Despite abating inflation, household consumption remains strained, with consumer pessimism likely to fuel downtrading — a tailwind for MONDE. However, management guidance on top-line figures seems to have dampened market expectations.

Wilcon Depot, Inc., (WLCON)

UNDERWEIGHT
0.4% of PSEi

Waning demand for the retailer's products, evidenced by a continued decline in sales, seems to persist. This downturn has eroded its market value, positioning WLCON as a likely candidate for index deletion this coming February.

Source: Metrobank Trust Banking Group

Index weights as of 10 January 2025

UITF SPOTLIGHT

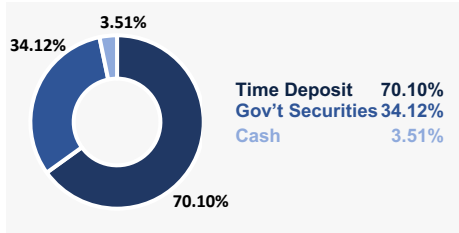
METRO MONEY MARKET FUND

Intends to provide liquidity and income by investing in a diversified mix of peso-denominated deposits and short-dated securities and money market instruments

Holdings of the Fund
(As of December 27, 2024)



Sector Allocation
(As of December 27, 2024)



Fund Performance
(As of December 16, 2024)

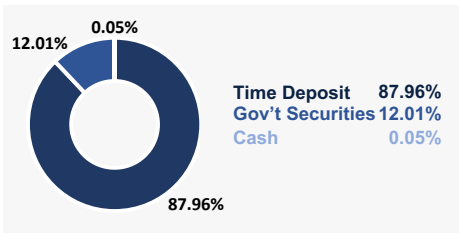
| | |
|-------------------|-------|
| Year to Date ROI | 4.09% |
| Past One Year ROI | 4.28% |

Intends to provide liquidity and income by investing in a diversified mix of dollar-denominated deposits and short-dated securities and money market instruments

Holdings of the Fund
(As of December 27, 2024)



Sector Allocation
(As of December 27, 2024)



Fund Performance
(As of December 16, 2024)

| | |
|-------------------|-------|
| Year to Date ROI | 4.09% |
| Past One Year ROI | 4.28% |

Source: Metrobank Trust Banking Group

Being an investment product, there is no guaranty on the principal and income of the investments. UITFs are governed by BSP regulations but are not deposit products, hence are not covered by the PDIC.

Find out more

You may sign up for Wealth Insights for more in-depth and exclusive content or enroll in Wealth Manager. Reach out to your relationship manager or investment specialist for assistance.